

Brentford Football Community Society Limited

Summary of Group Financial Debt at 31 May 2007

	Facility	Term	Current	Security on	Amount
	£'millions	(Years)	Interest Rate	Griffin Park	Owed
					£'millions
Interest-bearing Loans					
Barclays Overdraft	0.5	On-demand	8.31%	1st Charge	0.33
Hounslow Borough Council	0.5	3 to 5	5.25%	2nd Charge	0.5
Total - Interest bearing					0.83
Interest Free Loans					
M. Benham - 5 year Loan	0.94	5	0.00%	4th Charge	0.93
M. Benham - 15 year Loan	2.0	3	0.00%	3rd Charge	2.03
Midas Way/Investor Director Loans	0.85	5	0.00%	4th/6th/7th	0.85
Standby facility	0.5	-	0.00%	8th charge	0
Total - Interest free					3.81
Combined Total					4.64
Bees United Financial Debt					
Barclays Term Loan	0.25	5	7.31%		0.19
Interest Free Loans:					
Bees United Investors - 3 year term		3	0.00%		0.55
Bees United Investors - 5 year term		5	0.00%		0.15
Bees United Loan Note Holders		-	0.00%		0.13
Total					1.02
Group Third Party Financial Debt					5.66
Cash at Bank					0.09
Net debt at 31 May 2007					5.57

Schedule of Debt Maturity

£'millions

BFC (excluding Intra-group debt)

Repayable within one year - Bank overdraft	0.33
Repayable between two to five years - Other Loans	2.28
Repayable over fifteen years - M. Benham loan	2.03
Total	4.64

Bees United

Repayable between one to three years - Investors 3 year term	0.55
Repayable over five years - Investors 5 year term & bank loan	0.34
Bees United Loan Note Holders - No repayment date	0.13
Total	1.02

Group repayable financial debt (excludes minority interest in GPSL)**5.66**